

SAN FRANCISCO MIDMARKET CLASS B & C PROPERTIES

The San Francisco office market continues to be significantly impacted by economic headwinds, record high vacancies, hybrid work models, notable tech companies downsizing their footprint and looming loan maturities in the near term.

COMPETITIVE BUILDING SET

10

TOTAL BUILDINGS

3.3

MILLION SF TOTAL INVENTORY

37.7%

TOTAL VACANCY RATE

\$18.00

AVG ASKING LEASE RATE

ENTIRE SUBMARKET

75

TOTAL BUILDINGS

5.0

MILLION SF TOTAL INVENTORY

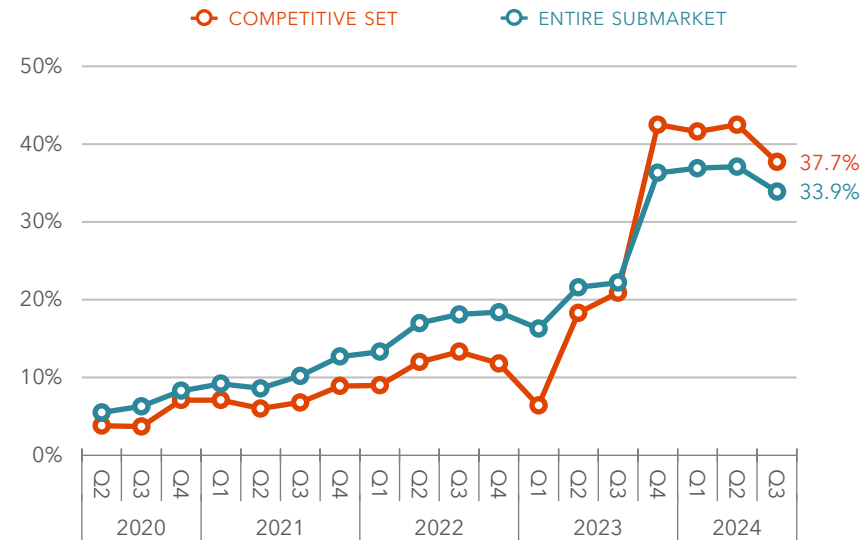
33.9%

TOTAL VACANCY RATE

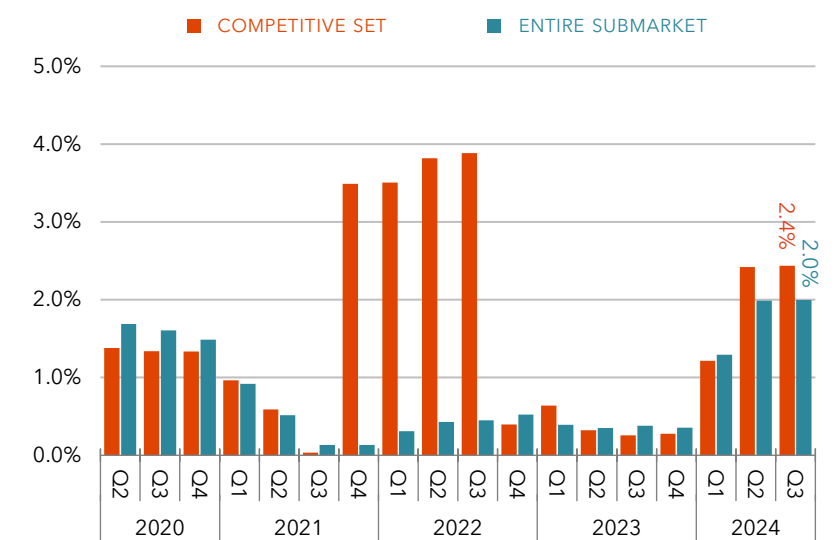
\$29.34

AVG ASKING LEASE RATE

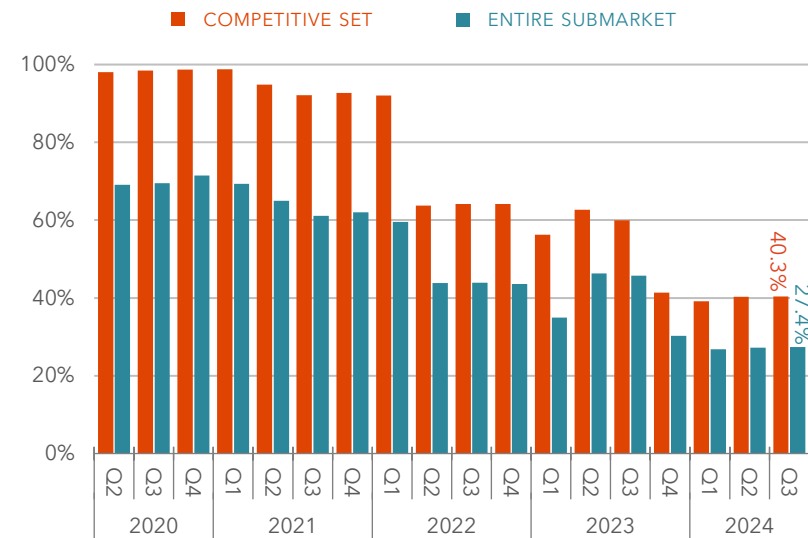
TOTAL VACANCY RATE



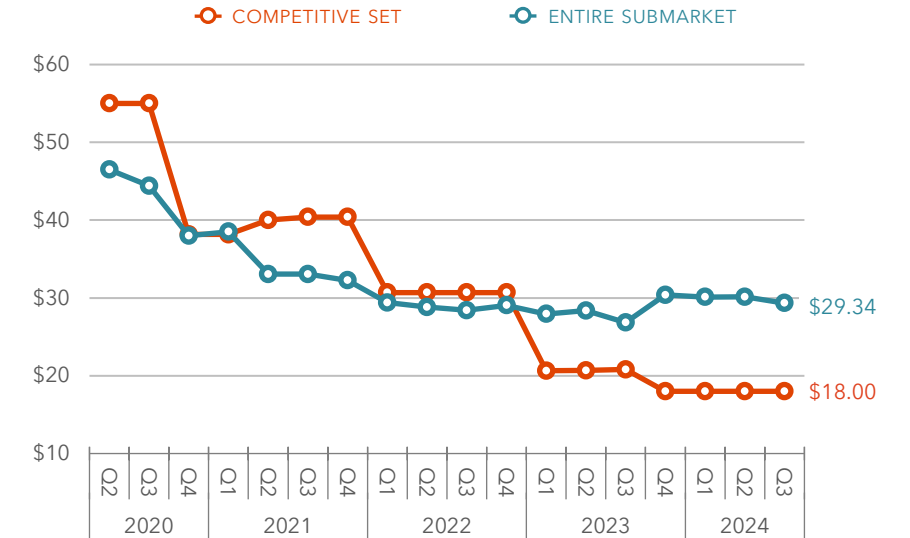
TOTAL LEASING ACTIVITY (AS % OF TOTAL INVENTORY)

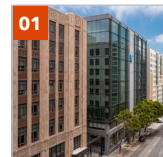
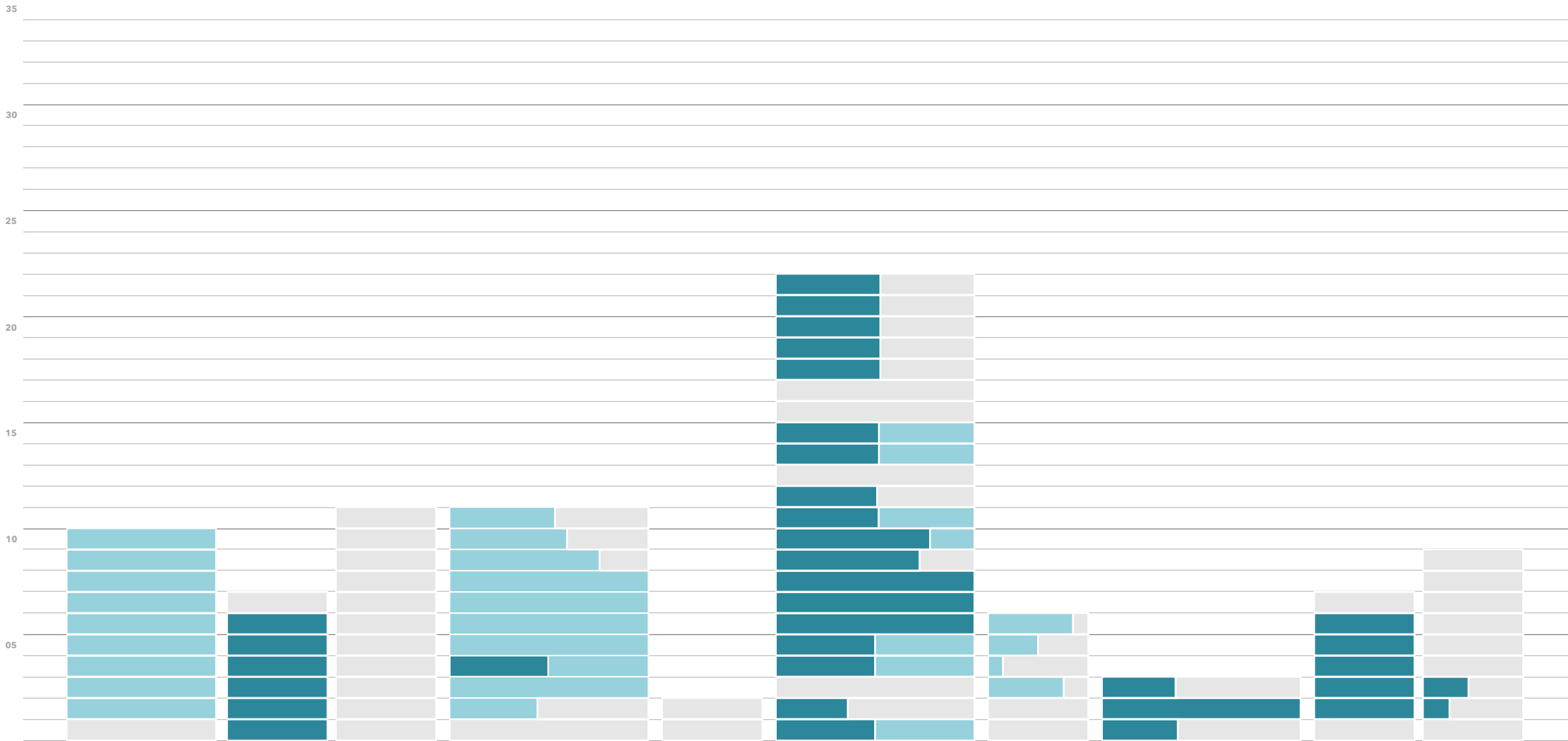


SUBLEASE AVAILABLE (AS % OF TOTAL AVAILABLE)



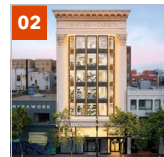
AVERAGE ASKING LEASE RATE (OVERALL ASKING RENT)





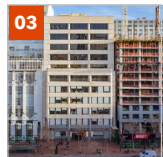
01 MARKET SQUARE S
1 Tenth St.
JP Morgan

Year Built:	1975
Stories:	10
Size:	338,219
Available:	313,229



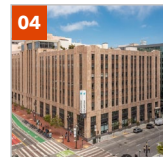
02 1019 MARKET
1019-1021 Market St.
DWS Group

Year Built:	1909
Stories:	7
Size:	78,869
Available:	78,869



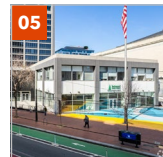
03 1155 MARKET
1155 Market St.
Dick James & Associates

Year Built:	1983
Stories:	11
Size:	158,988
Available:	0



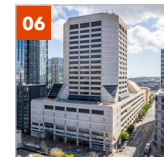
04 MARKET SQUARE N
1301-1363 Market St.
JP Morgan

Year Built:	1937
Stories:	11
Size:	729,279
Available:	647,487



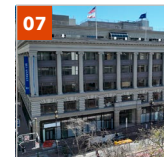
05 1390 MARKET
1390 Market St.
Essex Property Trust

Year Built:	1967
Stories:	2
Size:	39,550
Available:	0



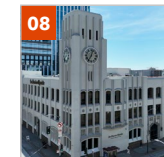
06 1455 MARKET
1455 Market St.
Hudson Pacific Properties

Year Built:	1976
Stories:	22
Size:	1,320,000
Available:	1,201,875



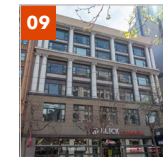
07 901 MARKET
901 Market St.
Hudson Pacific Properties

Year Built:	1912
Stories:	6
Size:	206,697
Available:	135,348



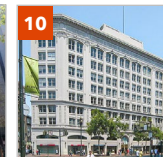
08 CHRONICLE BUILDING
901 Mission St.
Hearst Corporation

Year Built:	1924
Stories:	3
Size:	178,720
Available:	110,030



09 979-989 MARKET ST.
979-989 Market St.
BH Properties, LLC

Year Built:	1907
Stories:	7
Size:	117,000
Available:	86,620



10 982-998 MARKET ST.
982-998 Market St.
L37 Partners

Year Built:	1920
Stories:	6
Size:	112,372
Available:	8,963



SAN FRANCISCO | MIDMARKET

CLASS B & C PROPERTIES

COMPETITIVE BUILDING SET

- 01 Market Square South
- 02 1019 Market
- 03 1115 Market
- 04 Market Square North
- 05 1390 Market
- 06 1455 Market
- 07 901 Market
- 08 The Chronicle Building
- 09 989 Market
- 10 998 Market

